

# **XERO ACCOUNTING**





# **XERO Cloud Accounting**

# **Key Benefits of Accounting Software as a Solution (Cloud)**

# Pay bills.

Track and pay bills on time. And get a clear overview of accounts payable and cash flow.



# Claim expenses.

Capture costs to submit and reimburse expense claims, plus view spending – all with the expense manager tools in Xero.



#### **Bank connections**

Connect your bank to Xero and set up bank feeds. Transactions flow securely straight into Xero each business day.



#### Accept payments.

Accept payments online and get paid up to twice as fast by connecting to PayPal and other payment solutions.



#### **Track projects**

Quote, invoice and get paid for jobs. Plus keep track of costs and profitability with project and job tracker software.



### **Bank reconciliation**

Keep your financials up to date. Categorize and reconcile bank account transactions each day using suggested matches.



# Manage Xero contacts.

Use Xero for contact management. See details of a customer's or supplier's sales, invoices, and payments in one place.



# **Capture data**

Get copies of documents and key data stored into Xero automatically. Hubdoc makes data capture easy.



# <u>Files</u>

Use Xero for online file storage. Manage and share documents, contracts, bills and receipts safely from anywhere.



#### Reporting

Track your finances with accurate accounting reports. And collaborate with your advisor online in real time.



# **Inventory**

Keep track of what's in stock with inventory software. Populate invoices and orders with items you buy and sell.



#### Send invoices.

Work smarter with intuitive invoicing software. Send online invoices from the desktop or app as soon as the job is done.



# **Multi-currency**

Pay and get paid in over 160 currencies with multi-currency accounting. Use instant currency conversions.



# **Purchase orders**

Create and send purchase orders online with purchase order software. Keep track of orders and deliveries at every step.



#### Quotes

Create professional online quotes using Xero software or the app. Send quotes instantly from your phone or desktop.



#### **VAT returns**

Automatically calculate VAT on transactions, prepare VAT201 returns, and file them using the SARS e-Filing service.



# **Accounting dashboard**

Keep an eye on your finances day by day using the accounting dashboard. Track bank balances, invoices, bills and more.



# Manage fixed assets.

Xero makes it easy to track fixed assets and work with your accountant to manage them, keeping your books up to date.



Quote, invoice and get paid for jobs. Plus keep track of costs and profitability with project and job tracker software.



# XERO Accounting - Pricing

	Solo Accounting (no VAT)	Outsourced Accounting	Solo Vat Package	Outsourced Vat Package
		From*		From*
	R2 995	R4 595	R4 295	R5 895
	Per Month	Per Month	Per Month	Per Month
	0-1-	Outsourced	0-1-	Outsourced
	Solo	Accounting	Solo	Accounting
You process your transactions and reconciliations	•		•	
We process your bank transactions & bank reconciliations		• (8 hrs)		• (8 hrs)
Xero Accounting Package included	STARTER	STARTER	STARTER	STARTER
Upgrade to STANDARD Package additonal	R 242	R 242	R 242	R 242
Upgrade to PREMUIM Package additional	R 472	R 472	R 472	R 472
Expense Claim MODULE	R 69	R 69	R 69	R 69
Track Projects	R 121	R 121	R 121	R 121
HUBDOCS included	•	•	•	•
DEXT / RECEIPT BANK	Optional	Optional	Optional	Optional
Additional Accounting processing (per Hour)	R200	R200	R200	R200
Additional Accounting processing (per nour)	1,200		1.200	
Access to Accountant	•	•	•	•
Includes Cloud based Accounting software	•	<del></del>	•	<u> </u>
Access via webpages from any computer	•	•	•	•
Automatic backups	•	<del></del>	•	•
Includes filing your income tax returns with SARS (excludes tax	•	<u> </u>		•
queries)	•	•	•	•
Includes your annual returns with the CIPC. (excl. lodgement fee)	•	•	•	•
Includes your Annual Financial Statements. (excluding				
audits/independent reviews/ <10m turnover)	•	•	•	•
We file all your provisional tax returns with SARS	•	•	•	•
Includes annual tax clearance certificate	•	•	•	•
Includes filing your 2 month VAT returns. (excludes VAT Queries)	N/A	N/A	•	•
Advice relating to any accounting and tax matters	Optional	Optional	Optional	Optional
Response to VAT Query	Optional	Optional	Optional	Optional
Response to TAX IT14 query	Optional	Optional	Optional	Optional
Monthly Management Pack	Optional R1,250 p/hour	Optional R1,250 p/hour	Optional R1,250 p/hour	Optional R1,250 p/hour
Syft - Business Intelligence (BI) p/m per company	Optional R495 p/month	Optional R495 p/month	Optional R495 p/month	Optional R495 p/month
Monthly Management Reviews, tax structuring and consulting.	Ontinue	Ontinual	Outions	Ontinue
Performance and financial management support.	Optional	Optional	Optional	Optional
We assist with compiling your budgets and track performance against the budgets by using the latest cloud technology.	Optional	Optional	Optional	Optional
Analyzing, identifying and assisting with cash-flow management	Optional	Optional	Optional	Optional
Assisting with the development of a financial strategy to help	Optional	Optional	Optional	Optional